



# WELCOME

## Stephen J. Harper D.D.S.

### ORTHODONTIST

### General Information

Today's Date: \_\_\_\_\_  
Mr. Mrs. Ms. Dr.  
Name:(L) \_\_\_\_\_ (F) \_\_\_\_\_  
I prefer to be called: \_\_\_\_\_  
Birthdate: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_ Male ( ) Female ( )  
E-mail Address: \_\_\_\_\_@\_\_\_\_\_.com  
SS#: \_\_\_\_\_ DL #: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
\_\_\_\_\_  
State: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_  
( ) Single ( ) Married ( ) Divorced ( ) Widowed ( ) Separated  
Home #: ( ) \_\_\_\_\_ Cell #: ( ) \_\_\_\_\_  
Wk #: ( ) \_\_\_\_\_ EXT: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Employer's Address: \_\_\_\_\_  
State: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_  
How long there? \_\_\_\_\_ Occupation: \_\_\_\_\_  
When & Where are the best times to reach you? \_\_\_\_\_  
Whom may we thank for referring you? \_\_\_\_\_  
Other family members seen by us: \_\_\_\_\_

**Previous/Present Dentist:** \_\_\_\_\_  
**Dentist Phone #:**( ) \_\_\_\_\_  
**Last Visit date:** \_\_\_\_\_

### Spouse Information

His/Her Name: \_\_\_\_\_  
Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Wk #:( ) \_\_\_\_\_ Ext: \_\_\_\_\_ Cell #:( ) \_\_\_\_\_  
Birth date: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_ SS# \_\_\_\_\_  
  
Relative or friend not living with you  
Name: \_\_\_\_\_ Relation: \_\_\_\_\_  
Wk#:( ) \_\_\_\_\_ EXT: \_\_\_\_\_ Home #:( ) \_\_\_\_\_

### Insurance

Orthodontic coverage ( ) Yes ( ) No  
**Primary**  
Insurance Co. Name: \_\_\_\_\_  
Insurance Address: \_\_\_\_\_  
State: \_\_\_\_\_ City: \_\_\_\_\_ Zip \_\_\_\_\_  
Insurance Phone:( ) \_\_\_\_\_  
Group#(plan, local, or policy#) \_\_\_\_\_  
Insured Name: \_\_\_\_\_ Relation: \_\_\_\_\_  
Insured DOB: \_\_\_/\_\_\_/\_\_\_ Insured SS#: \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_  
Insured's Employer's Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Orthodontic Coverage ( ) Yes ( ) No  
**Secondary**  
Insurance Co. Name: \_\_\_\_\_  
Insurance Address: \_\_\_\_\_  
State: \_\_\_\_\_ City: \_\_\_\_\_ Zip \_\_\_\_\_  
Insurance Phone:( ) \_\_\_\_\_  
Group#(plan, local, or policy#) \_\_\_\_\_  
Insured Name: \_\_\_\_\_ Relation: \_\_\_\_\_  
Insured DOB: \_\_\_/\_\_\_/\_\_\_ Insured SS#: \_\_\_\_\_  
Insured's Employer: \_\_\_\_\_  
Insured's Employer's Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### Authorization

This office reserves the right to verify the credit status of potential patients and/or parents prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services. If this office accepts insurance, I understand that I am responsible for the payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover. I hereby authorize the Dr. Stephen Harper to release all information necessary to secure the payment of benefits. And I assign directly to the doctor all insurance benefits otherwise payable to me. I further authorize the use of this signature on all my insurance submissions, whether manual or electronic.

Signature \_\_\_\_\_ Date \_\_\_\_\_

# Dental & Medical History

What are the main concerns that you would like orthodontics to accomplish? \_\_\_\_\_

Have you ever been evaluated for orthodontic treatment before? Yes  No

Have there ever been any injuries to the face, mouth, teeth, or chin? Yes  No

Do you require antibiotics before dental treatment? Yes  No

Have adenoids or tonsils been removed? Yes  No

Do you have any missing or extra permanent teeth? Yes  No

Have you ever had any pain/tenderness in your jaw joint? (TMJ/TMD)? Yes  No

Do you still have your wisdom teeth? Yes  No

Do you have any speech problems? Yes  No

Please describe your current physical health: Good  Fair  Poor

Please describe your current dental health: Good  Fair  Poor

Are you happy with your smile: Yes  No

Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

Are you currently under the care of a physician? Yes  No

Please list all the drugs you are currently taking: \_\_\_\_\_

Aside from item listed below, list all drugs/ things you are allergic to: \_\_\_\_\_

Latex: Yes No Nickel/Metals: Yes No Plastic: Yes No Milk: Yes No

**Our office is HIPPA compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.**

I understand that the information I have given is correct to the best of my knowledge, that it will be held in strictest confidence and that it is my responsibility to inform this office of any changes in my child's medical status. I authorize the dental staff to perform the necessary dental/orthodontic services my child may need.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Signature Date

**Have you experienced the following diseases or medical problems?**

Y N Abnormal Bleeding Y N Heart Impairments

Y N ADD/ ADHD Y N Heart Murmur

Y N AIDS/HIV+ Y N Hemophilia

Y N Any hospital stays/Operations Y N Hepatitis

Y N Artificial Bones/Joints/Valves Y N Kidney Problems

Y N Asthma Y N Liver Problems

Y N Cancer Y N MVP

Y N Congenital heart defect Y N Prosthetics

Y N Convulsions Y N Rheumatic Fever

Y N Diabetes Y N Scarlet Fever

Y N Epilepsy Y N Sickle Cell

Y N Handicaps/Disabilities Y N Sinus Problems

Y N Herpes/Fever blisters Y N Tuberculosis

Y N Alcohol/drug abuse Y N Seizures

Y N Frequent Headaches Y N Fainting spells

Please list any serious medical condition(s) that you have or ever had: \_\_\_\_\_

Are you currently under the care of a physician?  
Yes  No

Do you generally breathe through your mouth? Y N

While awake? Y N

While asleep? Y N

**FOR WOMEN:**

Are you pregnant? Yes  No  Weeks#: \_\_\_\_\_

Are you taking birth control pills? Yes  No

Are you nursing? Yes  No

**OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY**

I have verbally reviewed the medical/dental information above with patient named herein:

\_\_\_\_\_  
Signature of Dentist Date

Dentist's comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_